

FREE DIGITAL LESSONS



Tax Simulation: Understanding Taxes™

High school is a critical period to prepare students for their financial futures with many students starting their first job during this period or shortly thereafter. Navigating tax season for the first time can be a source of anxiety, yet taxes are not commonly taught in the classroom.

Tax Simulation: Understanding Taxes is a financial education course, developed in partnership with Intuit for Education, that helps students develop healthy financial habits and build confidence about handling their taxes. Through a high-fidelity, guided experience navigating TurboTax tax preparation software, students are introduced to important and relevant tax considerations. To enhance and deepen the learning experience, several videos are featured in the course covering topics like summarizing a 1099 form, calculating tax requirements, and paying for post-secondary education.



Tax Simulation: Understanding Taxes

GRADE LEVEL:
9-12

LENGTH:
5 digital lessons (1 hr total) and up to 1.5 hr of in-person learning

CURRICULUM FIT:
Finance, Economics, CTE, Social Studies, Business, FCS, AVID, Homeroom, and Advisory

STANDARDS ALIGNMENT:
Jump\$tart National Standards in K-12 Personal Finance Education

EFFICACY:
EVERFI courses are research-based.

Learn more at everfi.com/research



Free Learning Platform & Support



Self-guided, interactive digital lessons with real-world scenarios



Offline activities & resources to bring the digital lessons to life



Built-in student assessments with automatic grading



Single sign-on (SSO) available to streamline student registration

Clever -and- ClassLink

EVERFI®



Regional team to support you every step of the way

PRE-SURVEY

LESSON 1
Filing Your Taxes

POST-SURVEY

LESSON 2
Tax Credits for Families

LESSON 3
Tax Credits for Gig Workers

LESSON 4
Tax Credits for Students

LESSON 5
Taxes for Investments



MEASURABLE IMPACT

Measure student knowledge and learning with lesson assessments and real-time score reporting.

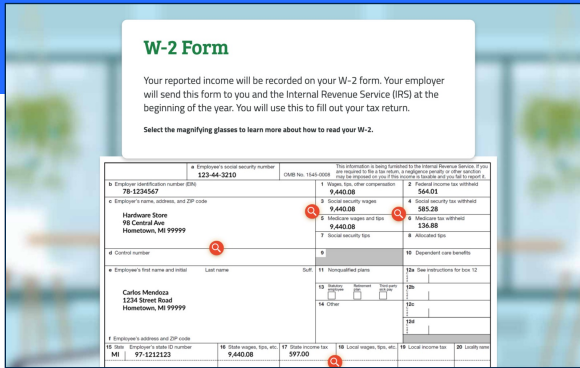
Teach Your Students How to Prepare and File Taxes to Remove the Fear of Tax Day



The simulation has given me more confidence related to future tax filings by providing me with practical, hands-on experiences in preparing and filing taxes. It allowed me to understand the process and identify potential deductions that my family might be eligible for, which I may not have been able to do on my own.

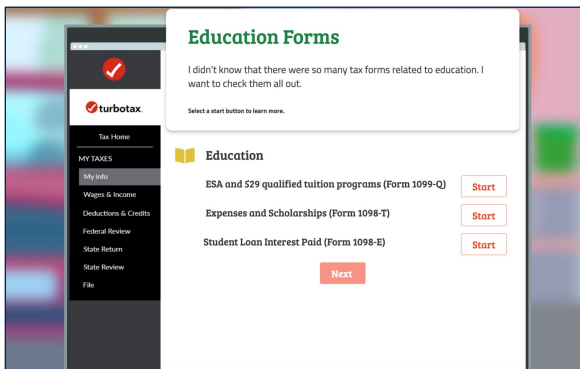
—High School Student, New Hampshire

Interactive digital lessons include:



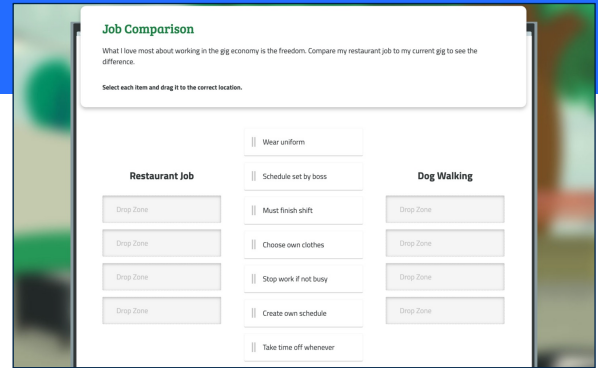
Filing Your Taxes

Students help a character file his taxes electronically and learn how online tax preparation software is helpful, secure, and effective.



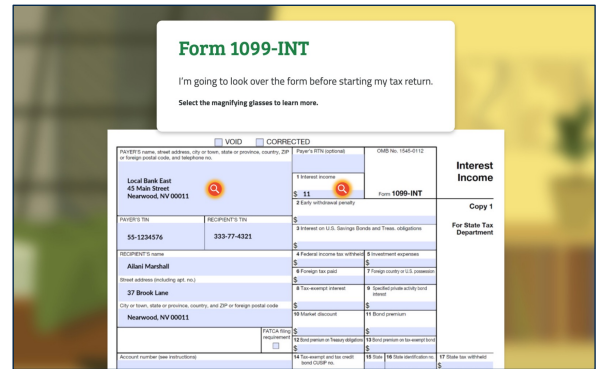
Taxes for Students

Students help a character navigate how to claim higher education expenses on her taxes and navigate the tax implications of 529 plan disbursements.



Taxes for Gig Workers

Students help a character manage her gig economy tax burden by filing her taxes using a 1099-NEC form and making estimated tax payments going forward.



Taxes for Investments

Students help a character learn how she needs to report interest from savings accounts and purchases of cryptocurrency for tax purposes.



This course is a part of EVERFI's Financial Education Suite

Discover complementary courses covering topics like digital banking, investing, the relationship between mental health and finances, and credit fundamentals.



EVERFI®

Ready to start?

Register now at everfi.com/newteacher



EVERFI empowers educators to bring real-world learning into the classroom and equip students with the skills they need for success—now and in the future.

(800) 945-2316